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UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF WYOMING

In re:
Case No. 24-20138
Chapter 11 (Subchapter V)

8:33 am, 4/25/24
Tim J. Ellis

Clerk of Court

FILED

In re:

Case No. 24-20141 Chapter 11 (Subchapter V)

HUSKEMAW OPTICS, LLC

Debtor

Debtor

In re:

BEST OF THE WEST PRODUCTIONS, LLC

Debtor

Case No. 24-20142 Chapter 11 (Subchapter V)

Jointly Administered Under Case No. 24-20138

ORDER, NOTICE OF DEADLINES AND DATE SET FOR § 1188(A) STATUS CONFERENCE

THIS MATTER comes before the court *sua sponte*. On review of the Petitions for the above-referenced Subchapter V proceedings, it is ORDERED:

- 1. Counsel for Debtor must file an Application to be employed, together with an Affidavit of Disinterestedness, within 30 days of the chapter 11 filing. See Fed. R. Bankr. P. 2014.
- 2. Debtor shall file the lists, schedules, and statements required by Fed. R. Bankr. P. 1007 that are applicable to subchapter V cases under Chapter 11 within the time limits specified therein;
- 3. The disclosures of attorney compensation required by 11 U.S.C. § 329 must be filed within fourteen (14) days of the order for relief;
- 4. Debtor must appear and submit to examination under oath at the meeting of creditors pursuant to 11 U.S.C. § 341(a);
- 5. Debtor is required to comply with the applicable provisions of the Bankruptcy Code and Federal Rules of Bankruptcy Procedure, with specific reference made to 11 U.S.C. § 1187;

- 6. A Case Management Status Conference pursuant to 11 U.S.C. § 1188(a) will be held **June 12, 2024 at 10:30 a.m.** by **telephone conference**. Counsel for Debtor, Debtor, and the appointed Trustee shall appear. Parties to a scheduled teleconference hearing are responsible to call the Court to participate in the hearing. **Five minutes before the scheduled hearing time, parties shall call 1-571-353-2301, the Client ID is 715961300. Hearings may be a stacked setting or overlap. In those circumstances, please remain silent until your case is called. The courtroom deputy will take roll call prior to the hearings;**
- 7. In accordance with 11 U.S.C. § 1188(c), not later than fourteen (14) days before this status conference, Debtor shall file with the court and serve on the trustee and all parties in interest, a report detailing Debtor's business, the reasons for filing bankruptcy, and the efforts Debtor has undertaken and will undertake to attain a consensual plan of reorganization, and any anticipated disputes;
- 8. Debtor shall file a plan of reorganization not later than 90 days after the entry of the order for relief under this chapter as required by 11 U.S.C. §1189(b);
- 9. Except for governmental units which are governed by 11 U.S.C. § 502(b)(9), the bar date for the filing of claims in a subchapter V case under Chapter 11 is sixty (60) days from the order for relief;
- 10. In accordance with 11 U.S.C. § 1187(b), the debtor shall also comply with 11 U.S.C. § 308 by filing an original monthly report with the Clerk of the Bankruptcy Court with a copy simultaneously served upon the U.S. Trustee. The monthly reports shall be in the form specified by the U.S. Trustee. Said reports are due on a calendar month basis and shall be filed by the 20th of the month following the applicable month.
- 11. Failure to comply with this Order may result in dismissal without further notice or hearing.

BY THE COURT

athleend

4/25/2024

Honorable Cathleen D. Parker United States Bankruptcy Court District of Wyoming

Service to: Matrix